

Please use black ink.

TYPE OF ACCOUNT

AMOUNT OF INITIAL INVESTMENT £

How did you hear about us?

Mandatory Information

Title Forename(s) Surname.....

Permanent Residential Address

..... Postcode

Previous Address (if less than 5 years at current address)

..... Postcode

Date of Birth National Insurance Number #

Occupation Employer

Nationality

Other MHBS Account Numbers

.....

Telephone Numbers

Evening

Daytime

Mobile

Email

How would you like your annual interest to be paid?

Your interest will be added to your account unless specified below

Please transfer to an alternative MHBS account number

Please pay into an external bank account number

Bank name Sort code - -

Account name Reference number

If you have a mortgage please provide the name of your lender
.....

For a no obligation discussion on your current mortgage options please tick the box

We would like you to be the first to hear about the latest Market Harborough Building Society rates, products and services. We promise not to bombard you with information but will occasionally send updates about products and services that we think you will be interested in. Just tell us how you like to be contacted.

Please contact me by post by telephone by email

Rest assured, we take your privacy very seriously so we will not share our members' details with any commercial organisations and, if at any time you feel you are receiving too much information or wish to stop marketing communication from the Society, please give us a ring and we can change your contact preferences instantly. **Louise Bunce, Head of Sales & Marketing**

OFFICE USE ONLY

Opening date Account number

Before you open an account with the Society, we are required by law to check your identity. In order to verify the information you provide we may make searches about you with a credit reference or Fraud Prevention Agency; this will include information from the Electoral Roll. The agencies will record the details of the search whether or not your application proceeds. Other organisations may share these searches in order to prevent fraud. Scoring methods may be used as part of this process. We may ask you to supply at least one original document as confirmation of your identity, address, or both, which we will use along with any electronic checks we may perform. Any documents provided to us will be recorded and copied for audit purposes as part of our Anti Money Laundering requirements.

For your own benefit and protection you should read the Society's general savings account Terms and Conditions, and the specific Terms and Conditions relating to the product type you have chosen. If you do not understand any point please ask for further information.

Declaration

I declare that

- all subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year;
- I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA and
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Market Harborough Building Society if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

I authorise Market Harborough Building Society

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash,
- to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the ISA Terms and Conditions and declare that this application form has been completed to the best of my knowledge and belief.

I understand that information provided by me may be held and processed by Market Harborough Building Society, for administration purposes, statistical analysis and market research, and may be shared within Market Harborough Building Society or with third parties to protect the Society and its customers against fraud, or to satisfy the requirements of Codes of Practice and statutory regulation.

I apply to subscribe to a cash ISA for the tax year 20 / 20 and each subsequent year until further notice.

Signed

	Date
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* You will find your NI number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP, or pension order book.

IF YOU REQUIRE THIS INFORMATION IN LARGE PRINT, BRAILLE OR ON AUDIO FORMAT, PLEASE LET US KNOW.

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Tel: 01858 412250 Fax: 01858 412254
Email: CustomersFirst@mhbs.co.uk Website: www.mhbs.co.uk

OFFICE USE ONLY

Branch.....	Face to Face	Y/N
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Customer number	Existing account holder?	Y/N
Branch originator ID.....	Data processor ID	
Date		

ID checked	Data checked
Date	